

INFORMATION MEMORANDUM

relating to the following sub-funds of The Colchester Multi-Strategy Global Bond Fund plc

THE COLCHESTER GLOBAL BOND FUND
THE COLCHESTER LOCAL MARKETS BOND FUND
THE COLCHESTER EMERGING MARKETS BOND FUND
THE COLCHESTER GLOBAL REAL RETURN BOND FUND
THE COLCHESTER LOCAL MARKETS REAL RETURN BOND FUND
THE COLCHESTER GLOBAL LOW DURATION BOND FUND
THE COLCHESTER GLOBAL BOND FUND – 130/30 CURRENCY HEDGED
THE COLCHESTER ALPHA FUND
THE COLCHESTER GLOBAL AGGREGATE BOND FUND
THE COLCHESTER GLOBAL GREEN BOND FUND

(collectively, the "Funds")

Important information for Singapore investors

This information memorandum dated 7 June 2019 (the "Information Memorandum") forms part of and should be read in conjunction with the prospectus for The Colchester Multi-Strategy Global Bond Fund plc (the "Company") dated 30 May 2019 (the "Prospectus") as amended and supplemented from time to time. All capitalised terms contained herein shall have the same meaning in this Information Memorandum as in the Prospectus unless otherwise indicated.

The offer or invitation to subscribe for or purchase shares in the Funds (the "**Shares**"), which is the subject of this Information Memorandum, is an exempt offer made only: (i) to "institutional investors" pursuant to Section 304 of the Securities and Futures Act, Chapter 289 of Singapore (the "**Act**"), (ii) to "relevant persons" pursuant to Section 305(1) of the Act, (iii) to persons who meet the requirements of an offer made pursuant to Section 305(2) of the Act, or (iv) pursuant to, and in accordance with the conditions of, other applicable exemption provisions of the Act.

No exempt offer of the Shares for subscription or purchase (or invitation to subscribe for or purchase the Shares) may be made, and no document or other material (including this Information Memorandum) relating to the exempt offer of Shares may be circulated or distributed, whether directly or indirectly, to any person in Singapore except in accordance with the restrictions and conditions under the Act. By subscribing for Shares pursuant to the exempt offer under this Information Memorandum, you are required to comply with restrictions and conditions under the Act in relation to your offer, holding and subsequent transfer of Shares.

The Funds are not authorised or recognised by the Monetary Authority of Singapore ("**MAS**") and the Shares are not allowed to be offered to the retail public in Singapore. Each Fund is a restricted scheme under the Sixth Schedule to the Securities and Futures (Offers of Investments) (Collective Investment Schemes) Regulations of Singapore.

This Information Memorandum is not a prospectus as defined in the Act and accordingly, statutory liability under the Act in relation to the content of prospectuses does not apply. The MAS assumes no responsibility for the contents of this Information Memorandum.

You should consider carefully whether the investment is suitable for you and whether you are permitted (under the Act, and any laws or regulations that are applicable to you) to make an investment in the Shares. If in doubt, you should consult your legal or professional advisor.

The Funds are each a sub-fund of the Company, an umbrella fund with segregated liability between sub-funds.

The Company is an open-ended investment company with variable capital organised under the laws of Ireland as a public limited company pursuant to the Companies Act 2014 (as amended) and has been authorised and regulated as an undertaking for collective investment in transferable securities pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations, 2011 (as amended), by the Central Bank of Ireland.

The Company's business address is at George's Court, 54-62 Townsend Street, Dublin 2, Ireland.

The Board of Directors (details of which is set out in the Prospectus) is responsible for managing the business affairs of the Company in accordance with the constitution of the Company. The Directors have delegated certain functions to the Investment Manager (set out below), including the investment and reinvestment of the Funds' assets, subject to supervision and direction by the Directors.

The investment manager of the Funds is Colchester Global Investors Limited (the "**Investment Manager**"), a company incorporated in the United Kingdom and is authorised and regulated by the Financial Conduct Authority of the United Kingdom. The Investment Manager is also registered as an investment adviser with the United States Securities and Exchange Commission and is licensed as a financial services provider by the Financial Services Board in South Africa.

The depositary of the Funds is Northern Trust Fiduciary Services (Ireland) Limited, a private limited company incorporated in Ireland and regulated by the Central Bank of Ireland.

The contact details of the regulators, as described above, are as follows:

Central Bank of Ireland

New Wapping Street
North Wall Quay
Dublin 1, D01 F7X3
Ireland
Telephone no.: +353 1 224 6000

Financial Conduct Authority

12 Endeavour Square,
London, E20 1JN
United Kingdom
Telephone no: +44 20 7066 1000

United States Securities and Exchange Commission

100 F Street, NE
Washington, DC 20549
Telephone no.: +1 800 732 0330

Financial Services Board

Riverwalk Office Park, Block B
41 Matroosberg Road
Ashlea Gardens, Extension 6
Menlo Park, Pretoria
South Africa 0081
Telephone no.: +27 12 428 8000

Please note that this Information Memorandum incorporates the Prospectus, key investor information documents ("**KIIDs**"), marketing book and sample newsletter. Investors should refer to the Prospectus and the KIIDs for particulars on (i) the investment objective, focus and approach in relation to each Fund, (ii) the risks of subscribing for or purchasing the Shares in each Fund, (iii) the conditions, limits and gating structures for redemption of the Shares, and (iv) the fees and charges that are payable by investors and payable out of the Funds.

The Investment Manager has entered into side letter arrangements that qualify the relationship between the Funds and selected investors. Please refer to the Prospectus for particulars on the policy regarding side letters and the nature and scope of such side letters.

The accounts of the Company, and the information on the past performance of the Funds (where available) may be obtained from the website: www.fundinfo.com.

Investors should note that only Shares in the Funds are being offered pursuant to this Information Memorandum. This Information Memorandum is not and should not be construed as making an offer in Singapore of shares in any other sub-fund of the Company.